

February 5, 2015

To: All Parties

Company: Skymark Airlines Inc.
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TYO: 9204

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ANNOUNCEMENT

Basic Rehabilitation Support Agreement Signed with Integral Corporation

Skymark Airlines Inc. (the “Company”) announced that on February 5, 2015 it signed a basic support agreement concerning the Company’s civil rehabilitation with Integral Corporation (“Integral”).

Integral (representative directors Nobuo Sayama and Reijiro Yamamoto) was founded in September 2007 as a private equity investment company that works together with publicly listed as well as private companies. It makes investments on the basis of a long-term outlook using a hybrid fund that includes both individual funds and investment funds.

In accordance with the basic rehabilitation support agreement and loan agreement that were signed today, Integral will provide a loan for use as working capital (as DIP finance) in order to allow for cash flow stabilization and stable financing during the civil rehabilitation process. Furthermore, in accordance with the basic rehabilitation support agreement, Integral will support the management of business operations by seconding necessary personnel; support the civil rehabilitation plan during the civil rehabilitation process; and work towards the goal of quickly rehabilitating the company while maximizing the settlements for the Company’s creditors.

We deeply apologize to shareholders, our trading partners and all other affected parties for the difficulties caused and we ask each for their continued ongoing support. We will maintain safe and stable operations and together with Integral will look for and select supporting parties without regard to industry while carrying out our civil rehabilitation plan under the supervision of the court and advisor.